

(573)751-4213

REGISTRATION NO.:	24210	BOOK: 85	PAGE: 317
BONDS ISSUED BY:	Cole County R-II School District		
AMOUNT OF ISSUE:	\$950,000.00	COUNTY:	of Cole
DATE OF ISSUE:	August 28, 2002 (Series 2002A)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$950,000 of the District's General Obligation Refunding Bonds, Series 1997 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$938,850.00
INTEREST RATE:	3.9104%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable